

Annexure-1

Name of the Corporate Debtor : JPM Export Private Limited (in liquidation) ; Date of commencement of liquidation : 21-12-2021 ; List of stakeholders as on :26-03-2022

List of secured financial creditors (Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|---------------------|---------------------------|-----------------|---------------------------|-----------------|-------------------------------------|---|---------------------------------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished ? (Yes/No) | Details of security interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | ICICI Bank | 21-01-2022 | 13,41,73,631.00 | 13,41,73,631.00 | Secured | 13,41,73,631.00 | Yes | Pari passu charge on all assets of CD | 13,41,73,631.00 | 23.97 | N/A | N/A | Nil | N/A | charge relinquished in claim form |
| 2 | Union Bank of India | 20-01-2022 | 24,78,23,791.68 | 24,78,23,791.68 | Secured | 24,78,23,791.68 | Yes, except ECGC claim | Pari passu charge on all assets of CD | 24,78,23,791.68 | 44.28 | N/A | N/A | NIL | N/A | charges relinquished by an email dated 5th March 2022 |